



ABN 27 621 105 824  
ACN 621 105 824

**ASX Announcement**  
**24 September 2020**

**Smiles Inclusive Limited: ASIC proceedings**

Smiles Inclusive Limited (**Company**) has today been served with documents filed in the Magistrates Court of Queensland by ASIC seeking orders pursuant to section 1274(11) of the *Corporations Act 2001* (Cth) (**Act**) for the Company to lodge its 31 December 2019 accounts in accordance with sections 302 and 320(1) of the Act within 28 days of receiving a court order to do so. The hearing is set for 10 November 2020.

ASIC have confirmed that it will withdraw the matter from court if the Company lodges the requested documents with ASIC no later than one week before 10 November 2020.

The Company confirms it is still working towards launching its capital raise, and expects to be in a position to lodge its 31 December 2019 accounts before the date of the hearing.

The Company will provide an update in due course.

***This announcement has been approved for release by the Board.***

For further information please contact:

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