

Our Ref: CS:CS:20200265  
Your Ref:

20 October 2020

Norton Rose Fulbright Australia  
Level 38, 477 Collins Street  
MELBOURNE VIC 3000

**Attention:** Jeremy Wickens, Partner

**Email:** [jeremy.wickens@nortonrosefulbright.com](mailto:jeremy.wickens@nortonrosefulbright.com)

Dear Jeremy

**SMILES INCLUSIVE LIMITED ACN 621 105 824 (COMPANY)  
REQUISITION OF FURTHER MEETING OF SHAREHOLDERS PURSUANT TO  
SECTION 249F OF THE CORPORATIONS ACT 2001 (CTH)**

We refer to the Notice provided to the Company on 19 October 2020 by Dr Arthur Mark Walsh, CDentist Pty Ltd ACN 165 829 041, Makepeace Nominees Pty Ltd ACN 132 697 128 as trustee of the Makepeace Superfund Account, Dr Philip Makepeace and Phi Long Investment Pty Ltd ACN 159 117 932 (the **Requisitioning Shareholders**).

The Requisitioning Shareholders confirm their intention is to hold a meeting of shareholders of the Company, convened under section 249F of the *Corporations Act 2001* (Cth) (**Act**) at the offices of AJ & Co Lawyers located at Level 18, Waterfront Place, 1 Eagle Street, Brisbane Queensland 4000 at **1.00pm (Brisbane time) on Monday 21 December 2020.**

Confirmation of the date, time and place for the proposed meeting are material terms of our clients' notice to call the meeting under section 249F of the Act and ought to be disclosed to the ASX under the ASX Listing Rules.

Further details regarding the Meeting will be sent out in a formal notice of meeting to be sent by the Requisitioning Shareholders to all shareholders of the Company shortly.

Yours faithfully



Caroline Snow  
Partner  
AJ & Co Lawyers



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AJ & Co Lawyers Pty Ltd  
ABN 55 464 159 383

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